

# Pan-European Requirements 2023

# Sector requirements with a Core / Core plus / Value Add profile:

Logistics: Lot sizes €15m-€200m

Distribution centres / cross-dock, single and multi-tenant

Offices: Lot sizes €15m-€200m

CBD offices

Grocery retail: Lot sizes €10m-€75m, up to €100m portfolios

Supermarkets, food-anchored retail parks and clusters, town centre supermarkets with ancillary uses above.

Western European economies, dominant operators, leases 10yrs

**Retail:** Lot sizes €15m-€100m

Retail warehouse parks and neighbourhood centres

Residential: Lot sizes €35m-€100m, up to €150m portfolios

Private rented sector (PRS), purpose built student accommodation (PBSA) and senior housing

# **Country/region focused requirements:**

#### France, Belgium and Luxembourg

Lot sizes: €30m-€200m

Logistics: distribution centres, urban / last mile, light industrial

Office: CBD and mixed use

Retail: supermarkets, food anchored retail parks and clusters Residential: private rented sector (PRS), purpose built student

accommodation (PBSA) and senior housing

## Germany

Lot sizes €15m-€250m

Logistics: distribution centres, urban / last mile, light industrial Office: A & B cities, core/core plus and selective value add Retail: retail parks, retail warehouse, neighbourhood centres, supermarket portfolios

Residential: private rented sector (PRS), purpose built student

accommodation (PBSA) and senior housing

### Italy

Lot sizes: €20m-€200m

Logistics: distribution centres, urban / last mile, incl. value add

Office: CBD Milan and Rome

Retail: Supermarkets, retail parks and neighbourhood centres Residential/other: Stabilized senior housing, private clinics and

medical laboratories, incl. value add

### **Netherlands**

Lot sizes: €15m-€150m

Logistics: urban logistics, light industrial

Office: Amsterdam, The Hague and Utrecht, and strategically located

offices in the other cities

Retail: supermarkets, food-anchored retail parks and clusters, town

centre supermarkets with ancillary uses above

Residential: PRS and mid-market rented houses newly built/ forward

commit and stabilized assets

#### **Nordic Region**

Lot sizes: €20m-€100m

Logistics: distribution centres, urban / last mile

Office: capital centres/core

Retail: supermarkets, food anchored retail parks and clusters Residential: Private Rented Sector (PRS), Purpose Built Student

Accommodation (PBSA) and Senior Housing

#### **Poland**

Lot sizes: €30m-€150m

Logistics: Distribution centres, urban logistics / last mile

Office: Warsaw core

**Retail**: Supermarket portfolios

Residential: private rented sector (PRS), purpose built student

accommodation (PBSA) and senior housing

#### **Portugal**

Lot sizes: €15m-€100m

Logistics: distribution centres, urban / last mile

Office: core with WAULT 3+ years

Retail: supermarkets, retail parks and neighbourhood centres Residential: private rented sector (PRS), purpose built student

accommodation (PBSA) and senior housing

#### Spain

Lot sizes: €15m-€200m

Logistics: distribution centres, urban / last mile core and value add

Office: Madrid and Barcelona core and value add

Retail: supermarkets, retail parks and neighbourhood centres **Residential** (top 5 cities): private rented sector (PRS), purpose built student accommodation (PBSA) and senior housing

### **UK & Ireland**

Lot sizes: £5m-£250m+

**Logistics**: distribution centres / multi-tenant estates / light industrial

Office: Central London and regional locations

Lot sizes: £15m-£100m

Retail: supermarkets, retail warehouse parks and neighbourhood

schemes

Lot sizes £25m-£150m

Residential: PBSA, PRS and affordable housing (both shared ownership

and general needs portfolios), incl. value add

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